

Orlando & Braun, LLP

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June 20, 2011

Christ Healing Church
9915 Belknap
Sugar Land, TX 77459

Inv #:3233
Matter #:15079-001

Attention:

In Reference To: Christ Healing Church - CH 11

DATE	DESCRIPTION	HOURS	AMOUNT	LAWYER
Jul-12-10	Conference with client regarding review and execution of emergency petition and consent action by Board for filing 2nd chapter 11 petition. Filed documents with the court.	1.00	300.00	CCB
Jul-14-10	Data entry into bankruptcy program clients information for completion of schedules, statement of financial affairs.	2.30	690.00	CCB
Jul-15-10	Review and update of Master Service List as to appearance by US Trustee office- Stephen Statham.	0.20	60.00	CCB
Jul-16-10	Review and update firm calendar regarding Status Hearing set by court. Drafted letter to client regarding date and time to appear for Court's Status Hearing.	0.30	90.00	CCB
Jul-21-10	Continued Data entry into bankruptcy program clients information for completion of schedules, statement of financial affairs.	2.60	780.00	CCB
Jul-26-10	Review and execution by client completed schedules and statement of financial	1.00	300.00	CCB

EXHIBIT
B

affairs, summary of schedules and 20 largest creditors. Filed with the court.

	Review and update Master Service List as to entry by Michael Smith for Foundation Capital Resources, Inc. (Lender).	0.20	60.00	CCB
Aug-03-10	Drafted and filed with the court the Application to Employee Counsel for Debtor, Affidavit and Order.	0.80	240.00	CCB
Aug-04-10	At courthouse with client regarding Status Hearing. Advised court of filing and set deadlines for various matter in the case. Court approved Application to Employ Counsel.	1.20	360.00	CCB
Aug-05-10	Review with client the IDC package and supporting documents. At US Trustee office regarding IDC meeting.	1.00	300.00	CCB
Sep-10-10	Review court's Notice of Creditors meeting , Update Calendar and Draft a letter to client regarding date and time of creditors meeting.	0.40	120.00	CCB
Oct-06-10	Review of documents and schedules for upcoming creditors meeting with client.	0.60	180.00	CCB
Oct-07-10	At courthouse with client regarding creditors meeting.	1.00	300.00	CCB
Nov-05-10	Meeting with the client regarding upcoming deadline for the filing of Disclosure Statement and Plan. Requested various information for completion of said documents.	0.40	120.00	CCB
Nov-09-10	Telephone conference with client regarding todays deadline for the filing of Debtor Disclosure Statement and Plan.	0.30	90.00	CCB
Dec-22-10	Review of Motion to Lift Stay by Lender, updated firms calendar regarding hearing date and time. Drafted letter client regarding hearing date and time of Motion to Lift Stay.	0.60	180.00	CCB
	Telephone conference with attorney for Lender regarding the filing of Motion to Lift Stay and possible settlement after the new year.	0.40	120.00	CCB

Dec-23-10	Conference with client regarding Lender Motion to Lift Stay on estate property and option in matter.	0.60	180.00	CCB
Jan-17-11	Drafted, filed with court and mailed out Debtor's Response to Lender Motion to Lift the Stay as to estate property.	0.40	120.00	CCB
	Drafted email to counsel for Lender regarding evidence of substantial improvement by Debtor to property.	0.40	120.00	CCB
	Drafted email to counsel for Lender regarding passing hearing on Motion to Lift Stay by Lender to Final hearing.	0.30	90.00	CCB
Jan-18-11	At courthouse regarding preliminary hearing on Lender Motion to Lift the Stay. Requested a Final hearing on the matter till 2-8-11.	0.80	240.00	CCB
Jan-25-11	Preparation of Letter concerning Insurance Renewal and forward of same to client.	0.30	22.50	BS
Feb-07-11	Telephone conference with the court's assistant regarding continuance of Final hearing to 3-1-11.	0.20	60.00	CCB
	Drafted letter to client regarding change in date and time of Final hearing.	0.20	60.00	CCB
	Drafted email to counsel for lender regarding Debtor's offer of modification of existing loan.	0.40	120.00	CCB
Feb-11-11	Review and update firm calendar regarding U.S. Trustee Motion to Dismiss Chapter 11. Drafted letter to client regarding hearing date and time.	0.30	90.00	CCB
Feb-14-11	Review and update firm calendar regarding Court Show Cause hearing for Debtor in regards to failure to file Disclosure Statement and Plan.	0.30	90.00	CCB
	Conference with client regarding case matter and pending motions.	0.80	240.00	CCB
Feb-15-11	Telephone conference with Stephen Statham	0.40	120.00	CCB

	regarding Motion to Dismiss and Court's Show Cause Order.			
Feb-25-11	Review of email from client regarding options with Lender on modification of existing promissory note.	0.30	90.00	CCB
Mar-01-11	At courthouse with client regarding Final hearing on Lender Motion to Lift Stay. Enter Agreed Order with Court and approved by the Court.	0.80	240.00	CCB
Mar-03-11	Update file and creditors in bankruptcy program in preparation of drafting Disclosure Statement and Plan.	0.70	210.00	CCB
Mar-04-11	Initial draft of disclosures statement with exhibits and Plan of Reorganization.	2.40	720.00	CCB
Mar-07-11	Completed drafting Debtor's Disclosure Statement with exhibits and Plan for review of client.	2.00	600.00	CCB
	Drafted Affidavit of Disbursement for review by client as to U.S. Trustee reports.	0.40	120.00	CCB
Mar-08-11	Review and execution of Disclosure Statement and Plan of Reorganization by client. Filed documents with the court.	0.40	120.00	CCB
	At courthouse with client regarding hearing on Court Show Cause motion. Advised court of agreement between parties and filing of Disclosure Statement and Plan. Court issued dates and time for combined hearing for Final Approval of Disclosure Statement and Confirmation of Plan.	1.00	300.00	CCB
	Reviewed, signed and filed with the court the Affidavit of Disbursements.	0.30	90.00	CCB
Mar-15-11	Drafted and filed with the court 1st Amended Schedules A, D and F.	0.40	120.00	CCB
	Drafted and filed with the court a Certificate of Service as to 1st Amended Schedules A, D and F.	0.30	90.00	CCB

	Revised and filed with the court 1st Amended Disclosure Statement.	1.30	390.00	CCB
	Drafted and filed with the court the Proposed Order Conditionally Approving Disclosure Statement and setting hearing date and times.	0.40	120.00	CCB
	Drafted and filed with the court the Notice regarding Ballots for Accepting and Rejecting Plan, Certificate of Service, and Ballots. Prepared mail out of all documents to creditors.	4.00	1,200.00	CCB
Mar-16-11	Telephone conference with client regarding offer of modification by Lender. Review and notate file of email indicating acceptance by Debtor of Lender terms.	0.30	90.00	CCB
Mar-23-11	Drafted and filed with the court new Certificate of Service of signed Order by the court.	0.40	120.00	CCB
Mar-29-11	Review of Response filed in the court by Keaton Construction.	0.20	60.00	CCB
	Telephone conference with client regarding Response filed by Keaton Construction.	0.30	90.00	CCB
	Telephone conference with attorney for Keaton Construction regarding Response filed by Keaton Construction.	0.30	90.00	CCB
Apr-13-11	Review of Objection to Confirmation by Lender- Foundation Capital.	0.20	60.00	CCB
	Telephone conferences with attorney for Lender regarding Objection to Confirmation.	0.30	90.00	CCB
Apr-15-11	Telephone conference with creditors regarding ballots	0.60	45.00	BS
Apr-18-11	Review of Withdraw of Objection to Confirmation by Lender- Foundation Capital.	0.20	60.00	CCB
Apr-20-11	Review received ballot, Drafted and filed with the court Notice of Tabulation of Ballots on acceptance or rejection of Plan of Reorganization.	0.40	120.00	CCB

	Drafted email to client regarding status of pending confirmation hearing.	0.30	90.00	CCB
Apr-21-11	At courthouse with client regarding hearing on Final Approval of Disclosure Statement and Confirmation of Plan of Reorganization. Court signed order approving all.	1.30	390.00	CCB
May-11-11	Review of court's order regarding Post-Confirmation matters.	0.20	60.00	CCB
Jun-17-11	Conference with client regarding post confirmation matters, including objections to claims, filing of adversaries and fee applications.	0.80	240.00	CCB
Jun-20-11	Review PACER Docket for summary of work performed; prepare Fee Application for Orlando & Braun, proposed Order, and Summary Cover Sheet.	2.00	600.00	AMM
	Totals	42.20	\$12,457.50	

DISBURSEMENTS

Mar-17-10	Filing Fee (state court notice)	8.35
Mar-31-10	Postage	1.73
	Postage	0.88
	Postage	0.61
	Copies 2 @ 0.25	0.50
	Copies 30 @ 0.25	7.50
	Facsimiles 4 @ 0.50	2.00
Aug-31-10	Postage	9.18
	Copies 181 @ 0.25	45.25
Jan-31-11	Postage	0.44
Feb-28-11	Postage	0.44
	Copies 1 @ 0.25	0.25
Mar-31-11	Copies 1 @ 0.25	0.25
	Copies 11 @ 0.25	2.75
	Copies 20 @ 0.25	5.00
	Copies 133 @ 0.25	33.25
	Postage	0.44
	Postage	12.77
	Postage	6.64
	Postage	5.28

Apr-30-11	Copies 30 @ 0.25	7.50	
	Totals	\$151.01	
	Total Fee & Disbursements		\$12,608.51
	Balance Now Due		\$12,608.51

Intitials	Lawyer Name	Hours	Effective Rate	Amount
CCB	Calvin Braun	39.30	\$300.00	\$11,790.00
AMM	Alicia Matsushima	2.00	\$300.00	\$600.00
BS	Paralegal	0.90	\$75.00	\$67.50